

IOWA STATE UNIVERSITY FOUNDATION

43 OL7:08

2505 Elwood Drive • Ames Iowa, 50010-8644 • Telephone: 515-294-4607 • Fax: 515-294-4648
www.foundation.iastate.edu • Make a gift online at www.foundation.iastate.edu/gift

GIFT/PLEDGE FORM FOR ELECTRONIC FUNDS TRANSFER

Please provide your contact information below.

Name _____
Home address _____
City/State/ZIP _____
E-mail _____
Home phone _____
Class year(s) _____
Employer name _____
Bus. title _____
Bus. phone _____
Bus. address _____
Bus. City/State/ZIP _____

This gift should be credited to my spouse/partner and to me.
Spouse/Partner's Name _____
Home address _____
City/State/ZIP _____
E-mail _____
Home phone _____
Class year(s) _____
Employer name _____
Bus. title _____
Bus. phone _____
Bus. address _____
Bus. City/State/ZIP _____

Outright Contribution

- I/We wish to make an outright gift of \$_____ payable to "ISU Foundation" (*check enclosed*).
- Please charge this gift of \$_____ to my/our credit card (*authorized signature required at end of this form*).
- MasterCard Visa Discover Card Number _____ Expiration Date _____
- I/We wish to make a gift of property: stocks/securities real estate other _____

Pledge

- I/We wish to pledge a total gift of \$_____ payable in equal installments of \$_____ beginning in _____ (*month/year*).
- I/We intend to make payments monthly quarterly semi-annually annually.
(*Please specify your pledge for a period of five years or less.*)
- I/We wish to receive pledge reminder letters, based on the above payment schedule. I/We do not wish to receive reminders.

Corporate Matching Gifts

- My/My spouse/partner's company offers a match for charitable contributions. Employer Name(s) _____
- My/My spouse/partner's matching gift forms are enclosed.

Gift Designation

- I/We wish my/our gift to be designated to: Greater University Fund for Excellence (2701000) other (please specify) _____

Please send information about the following: joining Order of the Knoll making a gift and receiving a lifetime income
 making a gift with stock including Iowa State in my will named scholarships and other named endowment opportunities

Please note, I have included Iowa State in my will. Please note, I would like my gift to be confidential.

Donor Signature _____ Date _____
Donor Signature _____ Date _____



AUTHORIZATION AGREEMENT FOR ELECTRONIC FUND TRANSFERS (EFT)

1. Please complete the Gift Information section Choose either Option 1 or 2.
2. Please complete the Transfer From section (the routing number is the first series of numbers at the bottom of your check and the account number is the second series of numbers)
3. Attach a voided check along with this form.
4. Sign the authorization and return to the ISU Foundation. If the gift is split between two people, both must sign as designated below.

Gift Information

I (We) hereby authorize the Iowa State University Foundation to initiate debit entries as indicated below. I (We) acknowledge that the origination of EFT transactions to my (our) account must comply with the provisions of U.S. Law.

Gift Designation _____

Option 1: Transfer \$on the 15th of each month for ____ months*

Or

Option 2: Transfer \$_____ on the 15th of each month until further notice* (maximum 60 months)

Transfer From

Bank Name _____

City _____ State _____ Zip Code _____

Bank Phone Number _____

This authority is to remain in effect for the time period identified above* or until the Iowa State University Foundation has received written notification of termination from me (or either of us).

A record of each transaction will appear on your regular bank statement. I understand that at the end of each calendar year, an official receipt will be sent to my home address documenting this gift.

Donor Name _____ Donor Name _____

Donor Signature _____ Donor Signature _____

Date _____ Date _____

Thank you for your support of Iowa State University!

The Iowa State University Foundation respects the privacy of donors' personal and financial information and will not release information to the public about prospective or actual donors other than donors' names, gift amounts and gift designations. Requests from donors that their names not be released will be honored. If you have questions please call 1-866-419-6768 or e-mail questions@foundation.iastate.edu.

IOWA STATE UNIVERSITY
FOUNDATION