

Notice of Gift from Donor to ISU Foundation

Date: _____

Iowa State University Foundation
Attn: Sue Jones
2505 University Blvd.
P.O. Box 2230
Ames, IA 50010-2230

Dear Ms. Jones:

I have requested a qualified charitable distribution from my Individual Retirement Account payable to the Iowa State University Foundation. My plan trustee/administrator is _____.

The distribution amount I have requested is \$ _____. I would like these funds to be designated as follows:

- This gift is unrestricted and may be used where the need is greatest at Iowa State University
- I/we wish to specify that this gift be used for the following purpose(s):

It is my intent to comply with the requirements of Division C. Section 201 of the Emergency Economic Stabilization Act of 2008 and Section 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Accordingly, upon your receipt of payment from my plan trustee/administrator, please send me a written acknowledgement that states the amount of my gift, no goods or services were transferred to me by the Iowa State University Foundation in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

If you have questions, please contact me by phone: _____.

Thank you for your attention to this request.

Sincerely,

(Please type name on line and sign name above)

(Address: street, city, state, zip)

Thank you for your support of Iowa State University!
Please return this form to:
Iowa State University Foundation
2505 University Blvd.
P.O. Box 2230
Ames, IA 50010-2230