

Sample Request from Donor to IRA Plan Administrator

Date: _____

To: _____

Dear _____:

I request that you make a direct charitable distribution from my Individual Retirement Account number _____ to the Iowa State University Foundation. It's my understanding that a charitable distribution is allowed by Division C, Section 201 of the Emergency Economic Stabilization Act of 2008 and Section 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ _____ payable to the Iowa State University Foundation at the following address:

Iowa State University Foundation
2505 University Blvd.
P.O. Box 2230
Ames, IA 50010-2230

The tax identification number of the Iowa State University Foundation is 42-1143702.

In your transmittal documents to the Iowa State University Foundation, please include my name and address as the donor of record. Please copy me on your transmittal.

It is my intention to have this distribution qualify for exclusion as allowed by the ***Emergency Economic Stabilization Act of 2008*** for the 2009 tax year. Therefore, this distribution must be postmarked no later than December 31, 2009.

If you have any questions regarding this request, please contact me at the following phone number _____.

Thank you for your attention to this request.

Sincerely,

(Please type name on line and sign name above)

(Address: street, city, state, zip)

Please return this form to your IRA Plan Administrator.
Do not send this form to the ISU Foundation.