

Iowa State University Foundation Fact Sheet for Fiscal Year 08

— July 1, 2007 to June 30, 2008 —

The ISU Foundation is a private non-profit organization dedicated to securing and stewarding private gifts and grants that benefit Iowa State University.

GIFT PRODUCTION

Gift Production (including GIK)	\$135,384,086
Alumni	\$75,654,738 (56%)
Corporations.	\$16,678,419 (12%)
Foundations.	\$22,494,936 (17%)
Other individuals.	\$20,555,993 (15%)
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Gift production for faculty support in FY08	\$24,684,889
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Gift production for student support in FY08	\$32,248,152
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Gift production for facility support in FY08	\$36,575,894
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Gift production for program support in FY08	\$41,875,151

SUPPORT FOR IOWA STATE

Total dollars transferred to ISU in FY08	\$53,837,576
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Dollars transferred for faculty support in FY08	\$5,636,842
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Dollars transferred for student support in FY08	\$13,733,418
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Dollars transferred for facility support in FY08	\$22,025,673
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Dollars transferred for program support in FY08	\$12,441,643
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Number of new endowed chairs/professorships/faculty fellowships in FY08	19
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Total number of endowed chairs/professorships/faculty fellowships	122
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Number of new scholarships in FY08	110
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Total number of scholarships	2,027
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Total number of students receiving scholarships in FY08	4,193

NUMBER OF DONORS AND ALUMNI

Total number of donors	53,008
Donors living in Iowa	32,706
Donors living outside Iowa	19,811
New donors in FY08	7,905
Total living alumni	208,989
Living alumni in Iowa (with known addresses)	80,883
Living alumni outside Iowa (with known addresses)	121,998
Total donor contacts (in person, phone, mail, e-mail) in FY08	543,003
Total donor households solicited in FY08	196,259

ENDOWMENT

Endowment return 1 year	-3.7%
Endowment return 5 years	9.3%
Endowment return since inception	8.3%
Endowment asset allocation Public Equity 49%, Diversifying Equity 21%, Private Equity 7%, Real Estate/Natural Resources 6%, Bonds 17%	
Total endowment amount	\$434,432,841

OTHER INFORMATION

Cost to raise one dollar (3 year average)	8¢
Total assets	\$646,881,194
Total number of funds	4,657
Number of funds given to in FY08	1,612
New funds created in FY08	290



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